### **PCT**

### WORLD INTELLECTUAL PROPERTY ORGANIZATION



101	Intern	L PROPERTY ORGANIZATION ational Bureau
INTERNATIONAL APPLICATION PUBLIS	SHED I	JNDER THE PATENT COOPERATION TREATY (PCT)
(51) International Patent Classification 3:	A1	(11) International Publication Number: WO 81/01883
G01N 33/54	, Ai	(43) International Publication Date: 9 July 1981 (09.07.81)
(21) International Application Number: PCT/US6 (22) International Filing Date: 6 November 1980 (		(OAPI patent), CG (OAPI patent), CH (European patent), CM (OAPI patent), DE (European patent), DK, FI, FR (European patent), GA (OAPI patent), GB
(31) Priority Application Number: (32) Priority Date: 19 December 1979 (	105,25 19.12.79	(European patent), HU, JP, KP, LU (European patent), MC, MG, MW, NL (European patent), NO, RO, SE (European patent), SN (OAPI patent), SU, TD
(33) Priority Country:	U	S Published
(71) Applicant: ELECTRO-NUCLEONICS, INC. [ 368 Passaic Avenue, Fairfield, NJ 07006 (US)  (72) Inventors: MANDLE, Richard, M.; 111 Waterv nue, Pompton Lakes, NJ 07442 (US). WONG N.; 56 Intervale Road, Boonton, NJ 07005 (	S). diet Ave G, Yuar US).	4
(74) Agent: VASTA, Vincent, J., Jr.; Bryan & Bo Landmark Square, Stamford, CT 06901 (US	illo, Tw 5).	
(54) Title: CHEMICAL LUMINESCENCE AMEL	TEICA	TION SUBSTRATE SYSTEM FOR IMMUNOCHEMISTRY
(57) Abstract	DII TOA	TION SOBSTRATE SISTEM FOR IMMONOCHEMISTRY
which is capable of activating the fluorescer. A methor is disclosed, which comprises: (1) labeling an immun which is biologically compatible with such specie; (b) separating the fluorescer labeled specie/biological	ific to the d for the ological ocontacomplex;	erest which comprises contacting a sample with a fluorescer which the biological analyte of interest, in the presence of an energy source of qualitative and/or quantitative detection of a biological of interest specie specific to the analyte of interest with a fluorescer material ting the fluorescer labeled specie and the biological of interest; (c) (d) contacting the separated fluorescer labeled specie/biological ating the fluorescer label; and (e) determining the presence of and/ted.

### FOR THE PURPOSES OF INFORMATION ONLY

 $\label{lem:codes} \textbf{Codes used to identify States party to the PCT on the front pages of pamphlets publishing international applications under the PCT.}$ 

AT	Austria	KP ·	Democratic People's Republic of Korea
AU	Australia	LI	Liechtenstein
BR	Brazil	LU	Luxembourg
CF.	Central African Republic	MC	Monaco
CG	Congo	MG	Madagascar
CH	Switzerland	MW .	Malawi
CM	Cameroon	NL	Netherlands
DE	Germany, Federal Republic of	NO	Norway
DK	Denmark	RO	Romania
FI	Finland	SE	Sweden
FR	France	SN	Senegal
GA	Gabon	SU	Soviet Union
GB	United Kingdom	TD	Chad .
HU	Hungary	TG	Togo
JP	Japan	US	United States of America

## CHEMICAL LUMINESCENCE AMPLIFICATION SUBSTRATE SYSTEM FOR IMMUNOCHEMISTRY

This invention relates to a system for the detection of a biological analyte of interest which comprises contacting a sample with a fluorescer which has been conjugated to an immunological specie specific to the biological analyte of interest, in the presence of an energy source which is capable of activating the fluorescer.



10

 $(\mathbb{R})$ 

### Background Of The Invention

The clinician is concerned with detecting the presence of, and quantitatively measuring, a variety of substances via the use of many different analytical techniques. The most commonly used techniques employ absorbtiometry, both at visible and ultraviolet wavelengths, however, emission, flame photometry and radioactivity are also commonly used. A novel technique, thus far relatively unexplored in chemistry, is that employing the phenomenon of luminescence.

Analyses based on the measurement of emitted light offer several distinct advantages over conventionally employed techniques, including high sensitivity, wide linear range, low cost per test, and relatively simply and inexpensive equipment.

It has been predicted that the phenomenon of luminescence, and more particularly chemiluminescence, could have a major impact in two main aras of clinial analysis. First, it may have an important role as a replacement for conventional colorimetric or spectro-photometric indicator reactions in assays for substrates of oxidases and dehydrogenases. In this type of assay the sensitivity of the luminescence indicator reaction may be used to quantitate substrates not easily measured by conventional techniques (e.g., prostaglandins and vitamins).

The second major clinical application of luminescense might be in the utilization of luminescent molecules as replacements for radioactive or enzyme labels in immunoassay.



WO 81/01883 PCT/US80/0143.

- 3 -

In each of these major clinical application areas, chemiluminescent reactions can provide a means to achieve a high level of analytical sensitivity.

5

10

15

20

25

30

Chemiluminescence may be simply defined as the chemical production of light. In the literature it is often confused with fluorescence. The difference between these two phenomena lies in the source of the energy which promotes molecules to an excited state. In chemiluminescence this source is the energy yielded as the result of a chemical reaction. The subsequent decay of molecules from the excited state back to the ground state is accompanied by emission of light, which is called luminescence. In contrast, in fluorescence, incident radiation is the source of the energy which promotes molecules to an excited state.

From an analytical point of view, the types of luminescence that have engendered the most interest are chemiluminescence and bioluminescence. The latter being the name given to a special form of chemiluminescence found in biological systems, in which a catalytic protein increases the efficiency of the luminescent reaction. Bioluminescent reactions such as the enzymatic firefly process, have been very useful analytically and convert chemical energy to light with a quantum efficiency of 88%.

In contrast to bioluminescence with the longevity and efficiency of the firefly, the history of chemiluminescence (hereinafter referred to as CL), especially that occurring in the non-aqueous phase, is remarkably short. The important aqueous CL substances luminol and lucigenin were discovered in 1928 and 1935,



WO 81/01883

10

15

20

25

30

respectively. A series of organic soluble CL materials were developed in the early 1960's based upon a study of the luminescent reactions of a number of oxalate compounds. A typical organic system useful for CL was disclosed by Bollyka et al., United States Patent No. 3,597,362, and claimed to exhibit a quantum efficiency of about 23% compared with about 3% for the best known available aqueous systems.

Chemiluminescence has become increasingly attractive for its potential in the clinical laboratory, especially for use in the analysis of a number of biologically associated materials, and its known applications have been the subject of thorough reviews, see for example: Whitehead et al. (1979) Analytical Luminescence: Its Potential In The Clinical Laboratory, Clin. Chem., 25, 9 1531-1546; Gorus et al. (1979) Applications Of Bio- And Chemiluminescence In The Clinical Laboratory, Clin. Chem., 25, 4 512-519; Isacsson et al. (1974) Chemiluminescence In Analytical Chemistry, Analytical Chemica Acta, 68, 339-362.

With few exceptions, most published CL clinical analytical applications have made use of the less efficient but well known diacylhydrazides, acridinium salts, pyrogallol, or lophine structures. It is important to appreciate that due to the nature of the chemical decomposition of the above chemiluminescent structures in the presence of hydrogen-peroxide, or generators of  ${\rm H_2O_2}$ , as compared to that of the oxidation reaction of diaryloxalate structures, the latter has over 20 times the quantum yield of chemiluminescence, although its requirement for hydrogen peroxide is greater than the former.



30

Hydrogen peroxide, an essential component in the chemiluminescent reaction, has usually been the species selected for use in detecting the analyte of interest. For example, in the determination of glucose - Auses et al. (1975), Chemiluminescent Enzyme Method For Glucose. Analytical Chemistry, 47, No. 2, 244-248 employed the oxidation of glucose in the presence of glucose oxidase as the source of H2O2 which, in turn, was reacted with luminol to produce chemiluminescence in proportion to the initial glucose concentration. A limit of detection of 10  $8 \times 10^{-9} \text{M}$  peroxide was obtained with this system. Williams et al. (1976), Evaluation Of Peroxyoxalate Chemiluminescence For Determination Of Enzyme Generated Peroxide. Anal. Chem., 48, 7 1003-1006 in a similar reaction concluded the limit of sensitivity of the peroxyoxalate 15 system is an order of magnitude poorer than that of the luminol system.

Therefore, until now the oxalic ester system (oxalate system) was generally thought to have little utility for analytical purposes due to its inefficient conversion of hydrogen peroxide.

The present invention overcomes this deficiency of H2O2 dependence by making use of the large chemilumi-25 nescent reservoir of energy in the oxalate system's chemistry. By using a suitable quantity of hydrogen peroxide and oxalate, a vast amount of energy may be concentrated in a form which is then released as chemiluminescence upon the introduction of a conjugated fluorescer.

Thus, the oxalate, acting in a fashion which can be visualized as analogous to a charged chemical battery,



releas s the stored energy to the fluorescer-conjugate in the same manner as an electrical switch in a circuit releases the energy of a battery to a lamp. This "switch" action causes chemiluminescence and, by conjugating the fluorescer to a detector of the analyte of interest, one can employ the reaction to trigger a detection system both qualitatively and quantitatively related to the analyte to be measured.

It is, therefore, an object of the present invention to provide for a system for the detection of a biological analyte of interest comprising contacting a sample with a fluorescer which has been conjugated to an immunological specie specific to the biological analyte of interest, in the presence of an energy source which is capable of activating the fluorescer.

A further object of the present invention is to provide for a qualitative method for the detection of a biological analyte of interest comprising:

- (a) labeling an immunological specie specific to the analyte of interest with a fluorescer material which is biologically compatible with such specie;
- (b) contacting the fluorescer labeled specie and the biological of interest;
- (c) separating the fluorescer labeled specie/ biological complex;
- (d) contacting the separated fluorescer labeled specie/biological complex of (c) with an energy source which is capable of activating the fluorescer label; and
- (d) determining the presence or absence of chemiluminescent light emitted from the activated fluorescer.



25

10

15

20

30

10

A further object of the present invention is to provide for a quantitative method for measuring the amount of a biological analyte of interest comprising

- (a) labeling an immunological specie specific to the analyte of interest with a fluorescer material which is biologically compatible with such specie;
- (b) contacting the fluorescer labeled specie and the biological of interest;
- (c) separating the fluorescer labeled specie/ biological complex;
- (d) contacting the separated fluorescer labeled specie/biological complex of (c) with an energy source which is capable of activating the fluorescer label; and
- (e) determining the amount of chemiluminescent light emitted from the activated fluorescer using appro-15 priate instrumentation.

A further object of the present invention is to provide for a novel class of fluorescer materials which may be conjugated to an immunological specie specific to a biological of interest in order to provide for the detection of such biological.

A further object of the present invention is to provide for a novel class of conjugated fluorescer/ biological compositions useful in the detection of various biologicals of interest.



25

20

(3.4%)

### Summary Of Invention

According to the present invention, there is provided a system for the detection of a biological analyte of interest comprising contacting a sample with a fluorescer which has been conjugated to an immunological specie specific to the biological analyte of interest, in the presence of an energy source which is capable of activating the fluorescer.

There is also provided a method for the qualitative and/or quantitative method for the detection of a biological of interest comprising:

- (a) labeling an immunological specie specific to the analyte of interest with a fluorescer material which is biologically compatible with such specie;
- (b) contacting the fluorescer labeled specie and the biological of interest;
- (c) separating the fluorescer labeled specie/ biological complex;
- (d) contacting the separated fluorescer labeled specie/biological complex of (c) with an energy source which is capable of activating the fluorescer label; and
- (e) detecting the presence of and/or measuring the quantum of chemiluminescent light emitted.

Additionally, there is provided for novel fluorescer and conjugated fluorescer/immunological specie compositions useful in the detection of various biological analytes of interest.

With respect to Charts I, II, and III, Rauhut



10

15

20

5

; i

et al. (1969), Chemiluminescence Fr m Concerted Peroxide Decomposition Reactions, Accounts of Chemical Research, Vol. 2, 80-87, it can be seen that one mole of H<sub>2</sub>O<sub>2</sub> is necessary to convert one mole of luminol into one mole of the energized or excited molecule. This exicted molecule then reverts to its ground state and emits light. Of interest is the fact that the CL compound, in Chart I, luminol or its derivatives, is also capable of converting the chemical energy of the system to light. Thus, the luminol acts as a source of CL energy and also as a fluorescer to absorb the energy and produce visible light. The luminol system is, therefore, not particularly useful in the context of the present invention since no differentiation between the light emitted upon fluorescer addition and that generated by the luminol itself can be made.

15

20

10

Charts II and III illustrate the fact that for the oxalate system, hydrogen peroxide does not always produce a species which gives rise to an excited state producing light. Some peroxide may be lost in side reactions which are "dark", thus, there is no predictable stoichiometric relationship between the  $\rm H_2O_2$  consumption and the quanta of emitted light.



- 10 -

# Chart I 3-Aminophthalhydrazide Chemiluminescence in Reaction with Potassium Persulfate and Hydrogen Peroxide (Luminol)



7

- 11-

Chart II
Tentative Mechanism For Oxalyl Chloride Chemiluminescence



## Chart III Tentative Mechanism For Oxalic Ester Chemiluminescence



10

A major difference between the luminol system, which has been used to detect the presence or the quantity of H<sub>2</sub>O<sub>2</sub>, and the oxalate system is the requirement that the oxalates have an additional fluorescer to absorb the chemical energy generated in the reaction and then convert that energy to visible light. If the specified fluorescer is absent, the energy generated by the reaction will be dissipated without emitting visible light. The oxalate system is generally employed in an organic solvent and this requirement also has made its use in CL analytical methods less desirable than other CL materials, which are soluble in an aqueous medium, due to the incompatibility of biological anti-analytes to such organic solvents.

from the prior art utilizing CL for analytical purposes in the way the generated CL energy is employed. The present invention makes use of the CL system as a substrate or reservoir of chemical energy which emits light upon the addition of another compound, i.e. the fluorescer.

We have found that by conjugating this fluorescer compound to the anti-analyte of interest it is possible to quantify the analyte's concentration in terms of the amount of emitted light. CL as thus applied becomes competitive as a highly sensitive replacement for radioimmunoassay techniques (RIA).

The comparison of Table 1 shows various analytical systems employing CL and illustrates the manner in which components of different reactions may be used to achieve detection. An analyte may be determined using CL by coupling the detector for the analyte to either:



- A catalyst for generation of the H<sub>2</sub>O<sub>2</sub> CL reaction, such as glucose-oxidase, or
- II. A CL compound which generates CL energy and itself emits light, such as luminol, or
- III. A fluorescer which absorbs chemical energy and emits light, such as a perylene derivative.

In each case, for the purpose of simplicity in this comparison, the analyte is assumed to be surface antigen to Hepatitis B (HB<sub>S</sub>A<sub>g</sub>) in human serum and is determined by a solid phase "sandwich" technique. This system is presently widely used with I<sup>125</sup>, a radioactive isotope, as the label or indicator.



CABLE 1

		COMPARISON OF METHODS FOR USING COMPONENTS OF C.L. REACTION!	. REACTION1
	Method I Conjugation of Oxidizer	Method II Conjunation of Jaminol	Method 111
Object of		VO. 100 100 100 100 100 100 100 100 100 10	Conjugation of Fluorescer
of Datection	H202	luminol	Fluorescor conjugate
Label example	glucose oxídase	luminol and derivatives	3.4.9.10-perylene totracarbawite
Analogous Systems	Williams <sup>2</sup> (1976), Puget <sup>3</sup> (1977) Velan <sup>4</sup> (1978), McCapra <sup>5</sup> (1977)	Horsh <sup>6</sup> (1979), Fratt <sup>7</sup> (1978) Simpson <sup>6</sup> (1979), Schroeder <sup>9</sup> (1979) Olsson <sup>10</sup> (1979)	dienhydride
Advantages	1) Enzyme catalyst emplifica- tion system for hydrogen peroxide a provide a number 2) System can provide a number 3) Highest ensittivity for detecting H202.	Hone	1) Immunonological reaction separate distinct from Ch production. 2) Highest lavel of light intensity of Sample may be reteated with additional oxalic ester. 4) Label is stable for coupling and
			9) Not desirable functional group of the used for attachment to biological adaptation of the use of
	1) Many interfering substances also effort luminol resction and light intensity.	1) CL label consumed in reaction, thus sample destroyed.	1) Oxalate not generally available.
	2) Engume labeling, reactivity, and kinetica poor. 3) Even with high HVOz lavela quantum light low 1-3% max. 4) Sophiaticated instrumentation of present of the poor.	2) Poor quantum yield of light, less than 12. 3) Reaction succeptible to other catalysts and quenchers. 4) Sophisticated flow all instru- pents required.	<ol> <li>Extreme sensitivity of system may cause light esission from traces foreign fluorescent materials.</li> </ol>



### Footnotes to Table 1

- No solid phase system incorporating the advantages of a separation of CL, enzyme amplification and immunological chemistry has appeared in literature as described here.
- Williams et al. (1976) Evaluation of Peroxyoxalate, Chemiluminescence for Determination of Enzyme Generated Peroxide, Anal. Chem., 48, 1003-1006
- Puget et al. (1977) Light Emission Techniques For The Microestimation Of Femtogram Levels Of Peroxidase.

  Anal. Biochem., 79, 447-456
- Velan et al. (1978) Chemiluminescence Immunoassay A
  New Method FOr Determination Of Antigens.

  Immunochemistry, 15, 331-333
- McCapra et al. (1977) Assay Method Utilizing Chemiluminescence. British Patent No. 1,461,877
- Hersh et al. (1979) Luminol-Assisted, Competitive-Binding Immunoassay Of Human Immuno-Globulin G.

  Anal. Biochem., 93, 267-271
- Pratt et al. (1978) Chemiluminescence-Linked Immunoassay.
  Journal of Immunological Methods, 21, 179-184
- 8 Simpson et al. (1979) A Stable Chemiluminescent-Labelled Antibody For Immunological Assays. Nature, 279, 646-647



- Schroeder et al. (1979) Immunoassay For Serum Throxine Monitored By Chemiluminescence.

  Journal Of Immunological Methods, 25, 275-282.
- Olsson et al. (1979) Luminescence Immunoassay (LIA) A Solid Phase Immunoassay Monitored By Chemiluminescence.

  Journal of Immunological Methods, 25, 127-135.



15

20

25

30

In order to detect the antigen-antibody reaction the indicator in all cases illustrated in the comparison of Table 1 is taken to be the emission of light from CL. In the "sandwich technique" the following steps are taken: anti- ${
m HB}_{
m S}$  (Goat) is coated to controlled pore glass (CPG) particles in tablet form (solid phase). Patient serum is added to a tube containing a CPG tablet. During incubation the tablet disintegrates. If Hepatitis B Surface Antigen is present in the serum tested, it will combine with the antibody on the glass particles. After incubation, the serum is removed and the glass beads rinsed. label, as discussed below, conjugated to an anti-body specific to  $\mathtt{HB}_{ extsf{S}}\mathtt{Ag}$  is then added. The labeled antibody combines with the antigen bound to the antibody on the glass particles forming the "sandwich". The labeled antibody then reacts in a specified manner in the CL system to give light as an indication of antigen presence. This CL assay is a qualitative test for the presence of Hepatitis B Surface Antigen in serum. In general, however, the greater the amount of HB<sub>S</sub>Ag in a sample, the greater the intensity of emitted light.

The reaction sequence and procedures used in carrying out the Methods illustrated in Table 1 were as follows:

Method I - Enzyme Chemiluminescent Immunoassay

Label: Antibody to Hepatitis B Surface Antigen conjugated with glucose-oxidase (GLO).

Reaction: (1) Glass.ab.ag + ab.GLO + glucose + H<sub>2</sub>O<sub>2</sub>
(2) Luminol + NaOH + H<sub>2</sub>O<sub>2</sub> (from reaction
1) + light



Procedure: After incubation of the oxidase label to form the "sandwich" as described above, the complex is washed to remove excess label. The washed complex is then incubated for a fixed time with a standard glucose solution to allow the glucose substrate to form  $\rm H_2O_2$ , the quantity of which is proportional to the original GLO present in the sandwich. An aliquot of the solution is then added to a standard catalyzed alkaline luminol solution with the light emission proportional to the HB<sub>S</sub>Ag in the original sample.

10

20

25

Method II - Chemiluminescent-labeled Immunoassay

Label: Antibody to Hepatitis B Surface Antigen labeled
with luminol.

15 Reaction: (1) Glass.ab.ag.ab.luminol + H<sub>2</sub>O<sub>2</sub> + hemin + light

Procedure: After incubation of the luminol label to form the "sandwich" as described above, the complex is washed to remove excess label. To the washed complex is added a standard hydrogen peroxide alkaline hemin reagent. The light emission is proportional to the HB<sub>S</sub>Ag in the original sample. It is noteworthy that Hersh et al. (1979) Luminol-Assisted, Competitive-Binding Immuno-Assay Of Human Immuno-Globulin, G. Anal. Biochem., 93, 267-271, end their paper describing a similar use of luminol with the following summary:

"The luminol-based chemiluminescent label can be employed as a substitute for radiolabels in immuno-assay for serum components at concentrations greater than 10<sup>-9</sup> mol/liter. The main factor limiting the sensitivity of the method is the relatively low overal chemiluminescent efficiency (CE) of the

30



10

luminol tag. The CE of underivatized luminol is reported to be 1.5% (5). Our luminol-IgG label had a final efficiency of about 0.3%. It is possible that a more efficient means of coupling luminol, if found, would increase sensitivity by a maximum of 600%. The most efficient chemiluminescent system reported to date (not involving enzymes) is the hydrogen peroxide-oxalate ester reaction (6). This reaction has an overall chemiluminescence efficiency of 23%. The use of the oxalate ester as a chemiluminescent label would provide the more substantial gain of 1500% compared to the luminol system."

Thus, while earlier investigators recognized the quantum efficiency of the oxalate system for CL, they, like others, never appreciated the most efficient way to use this oxalate as a source of energy, would be by controlling the "switch" and not the "source" of the energy.

Method III - Chemiluminescent Labeled Light Amplification

System

(The method of the present invention. - "CLASSIC")

Label: Antibody to Hepatitis B Surface Antigen conjugated to a perylene derivative fluorescer.

Reaction: (1) Glass.ab.ag.ab. perylene + TCPO +  $H_2O_2$  + light

Procedure: After incubation of the perylene label to form the "sandwich" as described above, the complex is washed to remove excess label. The "sandwich" is then washed with tertiary butanol to remove excess buffer salts.



Then an excess of bistrichlorophenyl oxalate and hydrogen peroxide in dimethylphthalate are added to cause the fluorescer conjugate to emit light. The light emission is proportional to the  ${
m HB}_{
m S}{
m Ag}$  in the original sample. The light intensity may be measured qualitatively by eye, or quantitatively by using a photodiode in the same manner that a photomultiplier in proximity to a sodium iodide crystal responds to the photons released by the gamma rays from the I<sup>125</sup> label.

10

25

5

### Discussion Of Methods I, II and III

The use of an oxidizer conjugated to an antibody (Method I) is in reality an adaptation of the wellknown enzyme-immunoassay systems of Syva Corporation 15 (United States Patent No. 3,817,837) and Organon Company (United States Patent No. 3,654,090) but here using CL as a light indicator instead of a dye color change. We are not aware of an analogous system incorporating all the solid phase sequences suggested herein. Nonetheless, the 20 detection limit of this method is governed by the ability of the oxidase enzyme conjugate to liberate sufficient  $\mathrm{H}_{2}\mathrm{O}_{2}$  as in the above enzyme immunoassays. Some increase in detection level may be achieved by using CL because of the better sensitivity of CL vs. dye color change, this sensitivity does not however approach the detection level of the fluorescer conjugate of Method III.

In Method II a number of analysts have suggested labeling the analyte detector with a CL compound or deri-30 vative. This method is inferior to Methods I or III in that the amount of light emitted can never be more than the total energy content of the amount of CL compound



20

25

conjugated - i.e., luminol or oxalate. A further disadvantage in coupling the CL compound directly to the antibody, for example, is the loss in CL capacity of the conjugate and the continued loss of light as the compound is consumed in the reaction. Finally, the entire loss of the consumed CL compounds before test completion prevents the analyst from repeating or rechecking the sample's CL.

Method III, alternatively referred to as "CLASSIC", the method of the present invention, overcomes 10 the inherent disadvantages of Methods I and II. With "CLASSIC" it is possible to achieve the highest order of activity and specificity of the analyte detector because one can carefully select the preferred attachment site on the biological to be labeled. It is also possible to 15 design the linkage of an efficient and durable fluorescer to conjugate with the biological effectively at this site without damaging the biological. Damage in specificity and activity of biologicals from I 125 labeling, and damage to enzymes by conjugation is well known and an accepted fact in the preparation of immunodiagnostic reagents. A fluorescent label of preferred utility in CL, by its very structure, must be stable to the oxidizing conditions of the oxalate reaction. This inertness augers well in making fluorescers a particularly efficient form of label for immunochemical analyses.

The various levels of sensitivity and variations in different types of amplification is evaluated in a 1976 review by G. Wisdom, Enzyme-immunoassay, Clin. Chem., 30  $\underline{22}$ , 1234-1255. These systems provide the amplification for enzyme labels since enzyme catalytic properties allow them to act as amplifiers, and many enzyme molecules can



catalyze the formation of more than 10<sup>5</sup> product molecules per minute.

To be suitable as a label, an enzyme must meet the several criteria set forth by Wisdom (1976) (supra) which are as follows:

- (1) Available cheaply in high purity.
- (2) High specific activity.
- (3) Stable under assay and storage conditions.
- (4) Soluble.
- (5) Assay method that is simple, sensitive, rapid, and cheap.
- (6) Absent from biological fluids.
- (7) Substrate, inhibitors, and disturbing factors, absent from biological fluids.
- (8) Capable of retaining activity while undergoing appropriate linkage reactions.
- (9) Capable of inhibition or reactivation when antibody binds to the enzyme-hapten conjugate.
- (10) Assay conditions compatible with haptenantibody binding.

These specifications are easily met by fluorescent organic compounds which may be readily coupled as labels capable of absorbing the chemical energy from the oxalate "substrate". In addition, as has been shown by Rauhut, certain selected fluorescer structures are capable of catalyzing the peroxyoxalate reaction products, thus providing the type of amplification available with enzymes. Whether such amplification does in fact take place has been question by Hastings et al. (1976) Photochem., Photobiol., 23, 461.



10

5

15

20

30

25

15

20

25

The CL system of the present invention,

"CLASSIC", also has certain advantages over fluorescent
antibody techniques which make use of the ability of a
fluorescent tag to emit light of a particular wave length
when excited by radiant energy of a lower wave length.
A number of clinical analyses which utilize fluorescent

"probes" or tags have been described in a recent review
by Soini (1979) Fluoroimmunoassay: Present Status And
Key Problems. Clin. Chemistry, 25, 353-361. In general,
the detection level, or sensitivity, of fluoroimmunoassay
techniques is greater than enzyme immunoassay techniques
and approaches the capability of radioimmunoassay systems.

The use of fluorescent probes to replace radioactive isotopes is hindered by the decreased sensitivity obtained with fluorescence. This is due, to a great extent, to the sample's or serum's own fluorescence. The intensity of this background is affected by many fluorescing compounds, such as protein which may be present in the sample, and which also increase scattering caused by the specimen.

Fluorescence methods are now extensively applied in immunology, mainly in fluorescence microscopy, for studying various types of tissues, cells, bacteria, viruses and so on. A number of fluorescent materials and procedures for coupling them to the above biologicals and haptens is well developed.

To take advantage of the full scope of this invention, special high intensity fluorescent molecules are required. These must be capable of biological coupling with protein, polysaccharide and hapten



 $(\cdot)$ 

substances, especially immunoglobulins - i.e., I g and antigens without disturbing the specificity or activity of these biological materials.

Bellin (1968) Photophysical and Photochemical Effects of Dye Binding. Photochem. and Photobiol., 8, 383-342 and Porro et al. (1963 and 1965) Fluorescence And Absorption Spectra Of Biological Stains. Stain Technology, Vol. 38, and Fluorescence And Absorption Spectra Of Biological Dyes (II). Stain Technology, Vol. 10 40, No. 3, 173-175, respectively, have shown that there is a reduction in efficiency in the light output of fluorescers as a result of bonding or conjugation to proteins as compared to the output of these fluorescers in free solution. Our work has shown a similar loss in 15 output, however, the energy efficiency of the oxalate system compensates for this loss. While this loss in light output effects all other known applications of conjugated fluorescers, the analytical method of the present invention requires a conjugate only during the 20 biological antibody/antigen formation phase of the analysis. Procedures are well known for preparing a conjugate of a fluorescer in a manner which permits the conjugate to be subsequently separated at will by changing the pH, or other parameter, of the conjugate 25 solution. It should also be noted that the immunochemical reaction of CLASSIC, Method III, may be carried out in the environment best suited for the optimum detection of the analyte of interest. After the label has been identified with the analyte one may then separate 30 the label, the fluorescer, from the conjugate which allows the fluorescer to enter the solvent phase of the CL system to yield the maximum light efficiency.



PCT/US80/01485

 $(\cdot)$ 

In general, it is desirable to provide the high quantum efficiency of fluorescing aromatic and substituted hydrocarbons, heterocyclic compounds, dyestuffs, and metal chelates with the ease of conjugation to the biological now available for microscopy reagents. We have found that we can couple the fluorescer using known procedures currently accepted for use with the fluorescent conjugates such as set forth in Soini (1979) supra, the teachings of which are incorporated herein by reference.

The following Tables 2 and 3 from Soini (1979) supra, set forth data on various fluorescent materials which can be advantageously employed as labels in the environment of the present invention.



Table 2

Published Data on the Properties of Fluorochromes Used for Various Purposes, including Decay Timos (7), Quantum Yields (Q), Excitation and Emission Wavelengths, Absorbances (£), and the Sensitivities of Fluorescence to Polarity Changes in the Environment •

	Anges (1eferance(s)												
Senullivily of liverescene													
	72 000												
Em. max.	518	4	505 740	530, 480	435	470	004	250	200	400 400	367-001	8	9
Ere, max,	492	550	530, 565	. 340	394	500		385	340	343-398	310-315	357	500
8	0, 85	0.7	0.0	0.0	0.1		•	6	•	0.5	0.5-0.8	0.0	6
ŏ	4,5			0,2	0,00	0		0.0	0	0.0	0.0		
٠ ٤	4,5	60	-	Z	7	•		5	5	2	-	53	20
Phorochrome	FIIC	RBITC	RB 200SC	DNS-CI	Fluoram	MOPF	NBD-CI	ANS (ANM)	NPM (PBA)	DACM	BIPM	anthracene-ITC	FAM

Promotive for f. M. (horozophylmaleinkie; FITC, thorescein-tothlocyanalo; Fluorim, fluorescentilo, - phenysbe-(hear-2011-philulah).3, Johne; MDIF, 2-andron-1-2011-philulah).3, Johne; MDIF, 1-andron-1-2011-philulah).3, Johnes (Johnes and Johnes).3, Johnes (Johnes and Johnes a

bothocyansia. \* (Q, = quantum yisid of the fluorochrome, Q, = quantum yisid of fluorochrome bound to proteint.



 $\frac{\text{Table 3}}{\text{Fluorescence Maxima and Detection Limits of Some Probe Conjugates Based on Measurements by the Authors *}$ 

		•			)	
		Fluorescence max, (nm)	max. (nm)	Delecti	Delection finit	
Probe	Bhding lype	Excitation	Emission	In a boffer	In serom (1/10)	Remerks
FTC-8SA	covalent	491	517	30 ng/mL	1000 ng/ml.	Interference by
						scattering
₽gi4-	covalent	491	517	40 ng/mt.	1400 ng/mL	Interference by
•			•			scattering
-thyroxine	covalent .	490	515	1 pmol/mL	35 pM/mL	Interference by
						scattering
RBITC-BSA	covalent	552	572	100 ng/mL	430 ng/mL	Interference by
	•		•			scattering
DNS-BSA	covalent	360	514	100 ng/mL	7000 ng/mL	interference by
						serum fluorescence
-higa	covalent	360	514			•
-thyroxine	covalent	330	480	30 nmol/mL?	2100 nmol/mL	Interference by .
						serum fluorescence
-cys-digoxin	covalent	358	533	140 pmol/mL	98 nmol/mt	Interference by
•		٠.,		•		serum fluorescence
Fluoram-BSA	covalent	393	465	1500 ng/mL	32000 ng/ml.	Interference by
						serum fluorescence
Self-	covalent	393	465			•
-thyroxine	covalent	395	480	25 pmol/mL	535 pmol/mL	Interference by
•						scaffering fluorescent
NPM-BSA	covalent	335	385	100 ng/mL	1500 ng/mL	Interference by
•				·		scattering and fluores
Sol-	covalent	340	392	2000 ng/mL		•
ANS-BSA	noncovalent	385	470	•		
ANSC-BSA	covalent	380	470	10000 ng/mL		•
TNS-BSA	noncovalent	322, 360	429	i	•	•
NBD-BSA	covalent	468	_	4000 ng/mL	240 µg/mL	•



### Footnotes to Table 3

Measurement results have been obtained with some commonly used probes as conjugates of bovine serum albumin, IgG, thyroxine, and digoxin. Conjugation 5 was by common methods described in the literature (47, 37, 46, 44). No attempt was made to optimize measurement in any way, this was done directly at emission maxima for bandwidths of 10 nm. No cut-off filters were used. It would probably have been 10 possible to reduce the detection limits of some probes considerably by altering the slit-values and by adjusting the measurement wavelengths, and by using suitable cut-off filters. (The emission of fluorescein for example is usually measured at 540 nm, although 15 the emission maximum occurs at 515 nm.) The fluorescence and detection limits for different probeconjugates were measured with a Perkin-Elmer fluorescence spectrometer, Model MPF-2A. The detection limits were measured in the regions of excitation and 20 emission maxima, and the values compared with the background fluorescence values of diluted serum at the same wavelengths and with the same instrument sensitivity.

No reaction in IgG, SH-groups.

Serum background, may bind to different proteins.

Interference by protein fluorescence.

Interference by serum fluorescence, own fluorescence weak.

BSA, bovine serum albumin; hlgG, human immunoglobulin G.



Typical of fluorescers which provide derivatives to which the biological may be coupled are the following from Pringsheim (1946) Luminescence Of Liquids And Solids And Its Practical Applications. <u>Interscience Publishers</u>, Inc., New York, New York, as Tables 4-6:



TABLE 4

Aromatic Hydrocarbons And Heterocyclic Compounds (Neutral In Liquid Solution)

Name	Ferneta	Plubrescence Deads, A.	Each Lion,	Eucligion, Fluerettente Colse	ğ
1. Denzene	0	6 bands from 2000-3000	2600	U.V.	28, 100
2. Naphthalene	8	12 bands from 3000-3650	33000	U.V.	73, 100
3. o.Naphthol	<b>ĕ-</b> ⊖	3900-5600 with penk 4100	. 8	plue	· •
4. o-Naphthiunic neid	i S	4000-5600 with peak 4500 in alkalino solution	\$	bluo greën	<b>21</b>
5. a. Napthylamine		3900-5600 with peak 4100	<b>00</b>	blue	73, 117
6. Anthracene (pure)		4 bands 3500-4550	3800	violet	23,73,100
(comutrefal) 7. Phenanthene (pure) . (commercial)		(naphthacene hands) 3 bands 3400–1063 (anthracene bands)	(4360)	(green) deep violet (blue)	et keg. 109, 131 102, 108

\* Long wave length limit of exaltation.



TABLE 4 - Continued

()

Aromatic Hydrocarbons And Heterocyclic Compounds (Neutral In Liquid Solution)

8. Fluorene (pure) (commercial)	Chamb	3020-3700 (anthenceno bands)	2110	U.V. (blue)	28, 103 153
D. Metene		3 bands 3400-3700		U.Y.	102
10. Naplithacene	8	4 bands 4500-6500	1360	green	28,73,100 et 6eq. 109,131
11. Chrysene (pure) (commercial)	₹	3 bands 3600–1000 (authracene bands?)		deep violet (blue)	103, 131
12, Pyrene'	<b>₩</b> ;	3 narrow bands 3700-4000		u.v.	<u> </u>
		.:311) 6311) with peak 5900	8600	yellow	29, 73



፭

101

TABLE 4 - Continued

						_ •
Fluorestente Color	red	yellow green	biue	blue	blue vfolet	greenish bluo
Ercitythe.				• .	·	
Photestence Dands, A	~			3 bands 3900–1600	4 band groups 4000-1320	bread band 1000-5200 with
Formals	Č C				\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	<u>}</u>
Nome	14. Pentacene	15. Dibenzanthraceae	16. Anthanthrene	17. Dibenzanthraceae	18. Denzopyrana	19. Methyl cholanthrena
	Fernels	Farmels Flucturece Dands, Å	Fermels Fluorestrate Bands, A	Fermels Fluorescence Bands, A	14. Pentacene 15. Dibenzanthraceae 16. Anthanthrene 17. Dibenzanthraceae 17. Dibenzanthraceae 17. Dibenzanthraceae	14. Pentacene 15. Dibenzanthracene 16. Anthanthracene 17. Dibenzanthracene 18. Benzopyrene 18. Benzopyrene 19. Benzopyrene 19. Benzopyrene



	22	22	<b>2</b>	22	72, 107 107	12, 101	105, 117
spu	rlolet		Breen	. blue	blue Green blue	dark blue	bltte
nodwo;							_
LE 4 - Continued And Heterocyclic Compounds Liquid Solution)	4400-4700		·	0061-0150	bruml band 1000–1600 with 4 praks broad band 1500–5500 with 4 peaks	broad hand 4000-4700 with two peaks	
Aromatic Hydrocarbons And I (Neutral In Liqu	8			8	8=	g	, , , , , , , , , , , , , , , , , , ,
Arome	20, Peryleno	21. Pyranthrens	22: Violanthrene	23. Quinoline	21. Artidine in neid satution	23. Carbacok	26. Unit-likena.



TABLE 4 - Concluded

Aromatic Hydrocarbons And Heterocyclic Compounds (Neutral In Liquid Solution)

Nime	Femula	Fluerence Bads, A Erelisten Plutrerence Color	Esclistion,	Flutrenceace Color	7.60
	110-110-10 ftg 3f4				
	ă-	1000-2000		vlolet	106, 13
M. Quinine (in mater)					et seg.
(in seid colution)	}	4500 and 5500		Whitish blue	117 et
23. Diphenyl-polyenes		Bands with 4 peaks			
		3300-1300		violet	72
212		3600-1500		blue violet	
n i		4500-6500		aky blue	
		\$000-1000		yellow green	
o 1 =		809		yellon	_



Synthetic Dyestuffs In Solution.

•			
Pare	28, 57 73, 122 127 et	73, 135	73, 127 et 8cq., 132
Color	Pa	otange	rellow
Wave-Length	\$500-7000 (080)		(0059)
. Formula	[{c <sub>1</sub> , 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,	[C2H31]"  CDOC2114  CC	[c,H,H,C,H,1]
Nome Ololecute Weight)	Rhodamine D extra (4:6.5)	lthodemine 3 B (501.5)	Rhodsmine 6 G (49).5)
Calear No.	912	751	732
	-	લં	ี ค่



		Ž	18, 25 67, 73 114, 127 el ecq.	114, 116	28, 67 73, 116 128	28, 73 et ecq. 129
	· Pluoseseerta	Color	yellow greed	blue green	yellow (SSOO)	yellow
olution	.The	Wave-Length of Band (of Peal), A	\$000-000 (\$370)	4300-5600 (4500)	(3500) (3500)	(360)
TABLE 5 - Continued Synthetic Dyestuffs In Solution	-	TINGS.		1,000000000000000000000000000000000000	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
	Name Kinne		Fluorescein in alkaline solution (370)	Fluorescein in acid so. lution (3:0)	Fouin G extra (0:12)	Esytheota (SiD.4)
	Cylege		200		765	£ .
		1	<b>÷</b>	<b>si</b>	ဖ	.:



TABLE 5 - Continued Synthetic Dyestuffs In Solution

	Pake	73, 129	67, 73	· .	
		2,5	6	55	63
Fluorenceace .	Color	yellow	g os è	yellow green	green
The	Wave Length	8.100-6700 (6000)		. (0589)	·
	Formula		[cu,y,	[CHJ] W II CHJ] C	
, se	(Makewise Weight)	Rose bengale (sez.5)	Choriphusphine 0 (27.5)	Euchrysine 3 It (Acridine orangn) (201.5)	. Aurophosphins (451.5)
Codour	%.	. 077	787	8	7.89
	j	€	ć	.0	=



	j.	75.	67, 73 110, 127	,		
	_	<u></u>	67.			
	Pluserserate	Celes	yellow green		green	orange red
nued Solution	. Plus	Wave-Length of Bond (of Peak), A	4600-5800 (5200)			
TABLE 5 - Continued Synthetic Dyestuffs In Solu		Comul	-1, N C 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,	The state of the s	ICHIJI, MANINI, MANINI	
. w.		Ofelerule Walcht)	Trypafinvino (259.5)	Flavoplosphine (335,3)	Musutine A (tast phas- phine) (182.3)	Azəlm (quin-line n.d) (ibi.s)
	- Congress	ž	700		195	8
£ £			ជ	≅ .	ž	<u></u>



TABLE 5 - Continued Synthetic Dyestuffs In Solution

	2			Plenterio	Denomine	
	12	(Makeulas Weight)	Formula	West-Leagth for Forth A	35	ŧ
5.		Primulin yellow in sectone to water	100 × 100 ×		blue green (riblet)	67, 73 127, 131
<b>:</b> ·	818	Acros yellow 8 (thiu- farlo 8)			<b>G</b> rtta	67, 127
s'	816	Rhoduline yellow (Tbio- flavin 'T) (318.3)	[ice   final   final		Que es	£ 6
si .	22	Safranina B extra (322.5)		•	yellow green	2
Ŕ	83.00	Naphthyl blue (on eilk)	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \		9	
<del>,</del>	3	Magdala red (413.3)	***	6500-6000 (5910)	orange red	. 2



		ž		23,23		2		
	Plearments	Esta.	Ē	Pa	gieta	92	Eutes .	yellom
luti	Plea	Weve-Longith of Picals, A		(6700)				Mater.
<u>TABLE 5</u> - Continued Synthetic Dyestuffs In So		. Joyanii		-D[Instruction of the part of			>	concentrations in
Syn	Ken	(Makeater Weight)	Fluorettent blus ' (316)	Methylens blus (329.3)	Pyranthrene (indan- threne gold orange) (403)	Violanthree D.S. (136)	Sabalan jade gaven (un eloth)	7.   sur   Frentshoorpanne" (363) *Polymerized at high
	2,	ž	\$06	£	88	<u>5</u>	25	sur 1ymen
			ä	<b>រ</b> ុំ	ž	ដុ	<b>x</b> .	* *



13, 12 131, 12 ź 2 3 Steen Ę 4750-5500 8350-6650 Synthetic Dyestuffs In Solution TABLE 5 - Continued ferrate Asert Noteester Acighi) Melschite green" (361.5) Auramine" (303.3) Fuetising\*\* (322.8) i i 3 Ē ទ ន ĸ ຂ່ ន្ត <del>.</del>

\*\* In solid solutions or adsorbed on solid adsorbents.



TABLE 5 - Continued

		Ī.			<b>.</b>	=	=	*	
	Therewas t	ş	gteea			color varies with nature of cloth	·		
	Non	Wave Length of Read A			•				ี่นู
tic Dyestuffs In Solution		Formals			ravorium in				When adsorbed on solid adsorbent When dyed on wool, silk, cotton or rayon
Synthetic	ş	(Notervier Meight)	Chrysoluline*** (213.5)	Direct aky blue ***	Direct blue 2114*** (Dixs)	Disuit green (510)	15 estatur (1) ((63)	Beneather 1911.	adsorbed on solld ad dyed on wool, silk,
	S. C.	į	Ħ	Ş	83	201	<u>ē</u> .	ž	When When
			ដ	ដ	ä	ä	zi.	r;	*.+

BUREAU OMPY WIPO PERNATIONAL

TABLE 6
Natural Dvestuffs In Solution

	, jument	. Fluorescence	11816	
		Wave-Length of Band, A	Celor	:
1. Aesculin	0,000	4000-5500 (4900)	bluo	34, 57, 70,
2, Nerherine bisulfate	-205,11 0 1,120,14 Cf.15 0.110		yellow green	20
3. (1231) Fisctin*			Fellow	. 74
4. Purphyrins neutral or alkaline solution aeldified solution		series of narrow bands orange red \$500-6900 3 bands 6500-6600 orange yell	oranga yellow	28, 74

\* Only when adsorbed on solid adsorbent.



TABLE 6 - Continued

Solution	
II	
Dyestuffs	
Natural	

The second secon		Photocatt	rate	. <b>3</b>
	Formula	Wave-Length of Band, A	Color	
6. (1299) ('Idenophy'll		2 bands 6300-8300	par	74, 102,
6. Urubilin (sine complex)		3 bands \$150-0100.	. Eresp	103
7. Ribadavin (vitamin 11.)	Hyc Chr-Icinoli, Chroni Hyc Chron	symmetrical band 6000-6000 (5620)	greenlsh yellow	27,74,113 ct acn., 115, 120
S. Alloxarine			bluo	103, 113
0, Lumichrome 6,7-Dimethyl-alloxarino	H,C	1510-5170	sky blue	103, 115
10, Thiochenne (sheix of from thansor vnamm 16,7	N,C N1, C11, C11, C11, C11, C11, C11, C1		sky blue	74, 101

\*\* The band at 5200 A is by far the strongest.



WO 81/01883

 $(\cdot)$ 

In addition to the organic fluorescers listed above, a number f metal organic materials have been suggested for laser fluorescent assay systems: Ruthenium (II)-tri(bipyridyl) complex has been identified by Curtis et al. (1977), Chemiluminescence; A New Method For Detecting Fluorescent Compounds Separated By Thin Layer Chromatography, J. Chromatography, 134, 343-350 for CL applications; Metal Complexes by Sherman (1978), Analytical Applications Of Peroxyoxalate Chemiluminescence, Analytical Chim. Acta, 97, 21-27, and Soini (1979) supra. Weider United States Patent No. 4,058,732 disclosed and suggested their immunofluorescent application. also well known, Van Uitert (1960), Factors Influencing The Luminescent Emission States Of The Rare Earths. J. Electrochem. Soc., 107, 803, that small additions of the rare earth and/or transition metals function as promotors, activators or coactivators in inorganic and organic phosphors. Thus, it is not unexpected that trade impurities will behave in a similar manner in other organic and metallo-organic systems and have a profound effect on the quantum efficiency of the fluorescer.

The discussion has thus far centered around the novel analytical use of a fluorescer-biological conjugate activated by the chemical energy from a peroxyoxalate CL system. The preferred peroxyoxalate system is advantageous for CL because of its quantum efficiency and because there is no background light in the absence of a fluorescer conjugate. This system is particularly "noise free" when certain intensity control additives are eliminated, such as are disclosed by Bollyky (1972) Chemiluminescent Additives, United States Patent No. 3,704,231. A system for analytical purposes need only provide light



f high intensity for a sh rt period, that is, for example, under about 30 minutes.

While peroxyoxalates which are "noise free", or nonfluorescent are preferred, other naturally self-fluorescent oxalate esters or CL compounds are also useful with the proper selection of a barrier filter and use of a conjugate fluorescer of longer wavelength. Such esters include 2-napthol-3,6,8,-trisulfonic acid, 2-carboxyphenyl, 2-carboxy-6-hydroxyphenol, 1,4-dihydroxy-9, 10-diphenylanthracene, 2-napthol, as well as aqueous CL materials such as luminol, lophine, pyrogallol, luciferin, and related compounds.

Other systems besides those mentioned are also capable of activating a CL fluorescer-conjugate.

These include: (1) Ozone, which has been shown by Randhawa (1967), Ozonesonde For Rocket Flight, Nature, 213, 53, to activate Rhodamine-B. (2) Keszthelyi et al. (1969), Electrogenerated Chemiluminescence: Determination Of Absolute Luminescence Efficiency, etc., A. Chem., 47, 249-256, has demonstrated electrogenerated CL in 9,10-diphenylanthracene, thianthrene, and rubrene with some systems. Thus, Ozone or electro-generated CL in the presence of the fluorescer-conjugate can provide other useful energy sources for the CL fluorescer systems of the present invention. In addition, other known energy sources such as have been found useful in applications involving the distortion of various polymers by mechanical energy and other similar systems which yield free radicals are also useful in the present invention.



It should be understo d that many analytical system variations are possible, but all have in common the use of a labelled immunological specie specific to the analyte. The analyst has the latitude in selecting a procedure which provides the detection level required from a minimum amount of sample and which uses the least expensive and most reliable instrument. The detection level required is a function of the antigen, antibody or hapten concentration in the analyte and its clinical significance.

10

15

20

25

30

For clinically significant dosage testing, i.e. Digoxin, standard curves are obtained from known samples analyzed together with the unknown and run under carefully controlled duplicate analyses on highly calibrated instruments. While a presumative test for an immunoglogulin requires a much lower level of sophistication, it is highly advantageous for a single analytical system to be able to cover this analytical spectrum.

The sophisticated analytical requirements may be met by using a Centrifugal Fast Analyzer such as that made by Electro-Nucleonics, Inc. Burtis et al. (1975)

Development Of A Multipurpose Optical System For Use With A Centrifugal Fast Analyzer. Clinical Chemistry, 21, 1225-1232. For the N<sup>th</sup> nations lacking the ability or need for such sophistication, or for presumptive testing at the physician's office or clinic, no instrument is required. The "CLASSIC" system of the present invention delivers sufficient intensity to the labeled biological to enable the clinician to make a simple go-no-go determination by "eyeballing".



The clinician may also modify the role of the labeled specie used in carrying out the analyses. While solid phase techniques have been used as examples to illustrate the advantages of the present invention, it should be recognized that homogeneous and heterogeneous assays also will benefit from the use of the "CLASSIC" system. Acceptable alternative variations in test procedure include:

- (1) Competitive binding of labeled antigen.
- (2) Competitive binding of labeled antibody.
- (3) Quenching analyses.
- (4) Immunoprecipitant reactions.
- (5) Ion exchange methods.
- (6) Ion exclusion methods.



WO 81/01883 PCT/US80/01485

- 50 *-*

# Description Of Invention

The major components for the preferred "light-switch" or "light indicator" of the present invention are similar to those disclosed in United States Patent No. 3,597,362. They include an oxalic ester, a hydroperoxide, a fluorescer (or fluorescent compound) and a diluent. Furthermore, in order to generate maximum intensity of light, the employment of an additional catalytic accelerator is sometimes necessary. The choice and the concentration and other parameters of a suitable catalytic accelerator is also described in United States Patent No. 3,704,231.

The present invention differs from the teaching 15 of United States Patent No. 3,597,362 in that the fluorescent compound (or fluorescer) employed in this invention is covalently bonded to a biological material, such as immunoglobulin, enzymes, proteins, bacteria, and so on; or to an organic material, such as haptens or polymers; 20 or to an inorganic material, such as glass, silica, ceramic, or the like. The organic and inorganic materials to which suitable fluorescer may be bonded can be in the form of particles, crystals, tubes, rods, plates, blocks and the like, or in solution. The fluorescent compound, 25 or fluorescer, bonded to the above mentioned substances can then be utilized as a label in place of radioactive materials or an an indicator in place of color dye, for use in various well-known assays.

Especially suitable fluorescent compounds, or fluorescers, for use in the present invention are those which have a spectral emission falling between 260

30



30

millimicrons and 1,000 millimicrons. The structure of the fluorescent compounds or fluorescers useful in the present invention must possess one or more functional groups capable of reacting with those materials to be coupled to it. Examples of preferred functional groups alkylamino-, arylamino-, isocyano-, cyano-, isothiocyano-, thiocyano-, carboxy-, hydroxy-, mercapto-, phenol-, imidiazole-, aldehyde-, epoxy-, thionyl halide-, sulfonyl halide-, nitrobenzoyl halide-, carbonyl halide-, triazo-, succinimido-, anhydride-, haloacetate-, hydrazino-, dihalo triazinyl-. Typical examples of 10 suitable fluorescer derivatives are: 3,4,9,10 perylene tetracarboxylic dianhydride, amino-chrysene, fluorescein isothiocyanate, teteramethylrhodamine isothiocyanate, amino-pyrene, amino-anthracene, and similar compounds as will be familiar to those skilled in the art. 15

It has been observed that on binding a fluorescent compound fluorescer, to a solid material, the wavelength of emission of the bonded fluorescer shifts to either a longer or a shorter wavelength depending on the specific fluorescer employed.

We have also found that the length of "space arm", the ligand between the fluorescent compound and the material bonded to it, effects the emission wavelength of the bonded fluorescer.

The exact concentration of fluorescer derivative employed for binding is not critical providing that the immunological or enzymatic active conjugates produced therefrom have the desired activity, and that the intensity of light thus produced is visible, with or without



PCT/US80/01485

5

10

15

the help of instruments, and may be differentiated from the background.

The intensity of the light generated by the coupled fluorescer depends upon the structure of the fluorescer, the type of linkage between the fluorescer and the bonded materials, and the available functional groups of the anchored substance. In general, the intensity of the light produced by a fluorescer is not as great after coupling as it is when in free solution. It is also important that the fluorescer conjugate be stable in the presence of the chemiluminescent reaction.

The following examples are given to illustrate the various ways the fluorescer may be attached to another moiety by covalently bonding using an inorganic support for convenience, which is in no way intended to limit the scope of the invention described herein.



WO 81/01883

- 53 -

### Examples I-V

In each of the Examples I-V the linkage attached to a controlled pore glass surface was synthesized to imitate the representative chemically active sites on a typical protein or biological conjugate. For example, amino-, carboxyl-, mercapto-, or hydroxyl-groups are representative of attachment sites.

A glass support is used so that the activity
and specificity of the functional group is easily
controlled, and to immobilize the fluorescer so that it
may be readily separated from the free or unbound fluorescent compound in order that the fluorescent spectra
may easily be recognized as distinct from the oxalate

15 CL reagent.

The results of visual observation as to the color of the fluorescent glass, and color and intensity of emitted light for 1-aminopyrene covalently bonded to porous glass (CPG) (500Å pore size) fluorescer with various different linkages are set forth in the attached Table 7.

The methodology employed for preparing each fluorescer/glass sample was as follows:

20

30

### Example I

Ten grams of porous glass of 500 (Å) (angstrom pore size) was treated with 100 ml 15% gamma-aminopropyltrimethoxysilane in toluene and refluxed for at least 16 hours, then removed. The unbound silane was thoroughly washed with methanol, filtered and the glass air dried



PCT/US80/01485

before use. Approximately 25 milligrams 1-amin -pyrene was dissolved in dioxane (20 millimeter). To this solution about 153 milligrams of succinic anhydride was added. After two hours, 10 millimeter of 5 m mole N,N-dicyclohexyl-carbodiimide dioxane solution was added. 500 mg of this gamma-aminopoply-trimethoxysilane treated glass (from here on, aminopropyl-glass) as prepared above was added to dioxane solution. The slurry was then stirred for one hour and let stand overnight at room temperature. Continuous stirring is preferable. The excess pyrene-dioxane solution was decanted and the glass washed exhaustively with dioxane, methanol and acetone (15 ml of each wash and three times for each solvent). The wet pyrene coupled glass was filtered and allowed to air dry.

15

20

25

10

#### Example II

500 mg of the aminopropyl-glass prepared as stated in Example I was added to 25 ml of 10% thiophosgene in chlorofrom and the slurry was refluxed for 4 hours. The chloroform was decanted and then washed with chloroform, methanol, acetone (25 ml of each wash and three times for each solvent). The slurry was filtered and air dried. 30 milligrams of 1-aminopyrene was dissolved in 15 ml dioxane. To this solution, the dry isocyanatoglass was added and stirred for one hour and then allowed to stand at room temperature overnight. After the reaction was complete, aminopyrene dioxane solution was decanted and the pyrene coupled glass was washed in the same manner as stated in Example I.



#### Example III

500 mg of aminopropyl-glass, prepared as stated in Example I, was added to 10 ml of dioxane dissolved with 50 mg succinic anhydride. The slurry was allowed to stand overnight at room temperature preferably with continuous stirring. After the reaction was complete, the aminopropyl-glass, being converted to carboxy-glass, was washed in the same manner as stated in Example I. Approximately 23 mg 1-aminopyrene was dissolved in 1 ml of dioxane. To this solution, 58 mg of N-acetyhomocystein was dissolved. The solution was then kept 4 hours at room temperature. 50 mg of N,N-dicyclohexyl-carbodiimide was then added to it. At the same time, the prepared and dried carboxyl-glass was added to the solution for coupling. The reaction was allowed to stand at room temperature for 24 hours. Pyrene coupled glass was then washed and dried in the same manner as stated before.

### Example IV

4 grams of aminopropyl-glass prepared from Example I was added to 10% p-nitrobenzoyl chloride with 1 ml of triethylamine in 50 ml chloroform solution. The slurry was stirred and refluxed for at least 8 hours. The resulting acylated glass was thoroughly washed with chloroform and let air dry. 0.1M of sodium dithionite (30 ml) was prepared and the acylated glass was added. The temperature was then raised to 40°C. The reaction was completed in one hour. The glass was washed thoroughly with warm water. The arylamino-glass thus prepared was ready to diazotize. 1 gm of arylamino-glass was added to 20 ml aqueous solution of 350 mg sodium nitrite and 0.2 ml 1N hydrochloric acid. The temperature was brought down to 4°C using an ice bath. The reaction



10

15

20

5

.

25

15

20

was allowed to continue for one hour. The acid solution was then decanted, the glass was thoroughly washed and the pH was adjusted to above 8.0. The filtered glass was then added to 10 ml of 20 mg aminopyrene dioxane solution. Reaction was complete in 8 hours at room temperature. The pyrene coupled glass was then washed in the same manner as in Example I.

# Example V

One gram of 500 (Å) pore size porous glass treated with 10 ml 15% gamma-glycidoxypropyltrimethoxysilane in toluene and refluxed for at least 16 hours, then washed the glass with acetone thoroughly and air dried. To 30 ml aqueous solution containing 1.5 mg/ml of m-sodium periodate, the silane treated glass (epoxyglass) was added. The reaction was allowed to go on for 2 hours. Then the glass was washed with water thoroughly. 25 mg of 1-aminopyrene was dissolved in 30 ml dioxane. To this solution, the filtered wet cake glass was added. The slurry was stirred for one hour and then let stand overnight at room temperature. The pyrene coupled glass was washed in the same manner as stated in Example I.



(6)

		Intensity* Observed	×	Σ.	H-W	W	<b>x</b>
		Color the Light** Emits on Glass Particle	bluish green	bluish green	bluish green	red-brown	blue
CAMPLES I-V	cent Linkages	Color of Fluorescent Glass	blue-green	blue-green	grayish green	red-brown	ав СРС
TABLE 7 - EXAMPLES I-V	Effect of Different Linkages	Structure	H 0 Flr-N-C(CPG)	H S H  Plr-N-C-N(CPG)	0 Flr-S-C(CPG).	Flr-N=N(CPG	H H ' ' Flr-N-C(CPG)
		Type of Linkage	Amido	Thiourea	Thio-ester	Diazo	Amíde
		Example No.	H	H .	III	IV	>

\* M = medium; W = weak; VW = very weak

<sup>\*\*</sup> After addition of oxalate ester and hydrogen peroxide



#### Example VI

Different lengths of "space arm" for binding of the fluorescer were used to study the effect on the chemiluminescence quality of the resultant bonded fluorescer.

5

10

15

20

.25

A long "space arm" of about 20 (A) in length. stretching out from a controlled glass pore surface was prepared as follows: 500 mg of carboxy-glass prepared as stated in Example III was activated by adding a 20 ml dioxane solution containing 200 mg of N,N-dicyclohexyl carbodimide. The glass was stirred for 24 hours and then washed with dioxane and methanol. 20 ml of 200 mg hexamethylene diamine aqueous solution was prepared and cooled beforehand. The activated carboxy-glass was added to the cooled solution and stirred for five hours, then allowed to stand for 24 hours at 4°C. The glass was then washed thoroughly with water, methanol and dioxane. 20 ml dioxane containing 50 mg succinic anhydride was then added to the glass. This reaction was completed in 24 hours. The glass was subsequently washed thoroughly with methanol. 25 mg 1-aminopyrene was dissolved in 30 ml dioxane. To this solution 5 m mole N,N-dicylohexylcarbodiimide was added and dissolved prior to adding the prepared glass. The slurry was stirred for one hour and then let stand overnight at room temperature. After 24 hours reaction, pyrene coated glass was then washed in the same manner as in Example I.

Pyrene coated glass with a short "space arm" of about 10 (A) in length was prepared as stated in Example I, as the control. The results of these two glasses is set forth in attached Table 8.



WO 81/01883 PCT/US80/01485

-59 -

# Table 8 - Example VI

Effect of "Space Arm" Length Between Glass Surface and The Fluorescer on Chemiluminescent Characteristics

Approximate Length	· _	Intensity
of "Space Arm"	Color of Light	Observed*
(Example I) Control 10 (Å)	bluish-green	M
Example VI 20 (A)	green	W-M

## Examples VII-IX

Porous glass having various pore sizes were coated with 1-aminopyrene to show the effect of pore size on the chemiluminescence. Three different porous glasses having 170 (A) (angstrom), 500 (A) and 3000 (A) pore size, respectively, were coated with 1-aminopyrene in the same manner as stated in Example 1. The effect on the chemiluminescence is set forth in attached Table 9.



<sup>\*</sup> M = medium; W = weak

TABLE 9 - EXAMPLES VII-IX Effect Of Pore Size On Chemiluminescence

				•
	Intensity Observed	I	M-3	3
	Color of Light Emitted	yellowish green	bluísh green	blue
uorescent	After	green	1t. blue	white
Color of Fluorescent	Goating	clear	lt. blue	white
	Surface Area	110	20	10
	Pore Size (in angstrom)	170	200	3000
	nple No.	, IIV	H	Ħ



10

### Examples X-XV

Several different fluorescers were coated on porous glass to study the effect of structure on color emission. 1-amino-pyrene and 2-amino-anthracene were coated on the porous glass (500 Å) in the same manner as described in Example I.

20 mg of 3,4,9,10-perylenetetracarboxylic dianhydride was added to 25 ml of dioxane, to this solution 25 mg of aminopropyl-glass was added and stirred for one hour before allowing to stand for another 6 hours at room temperature. The glass was then washed thoroughly with methanol or acetone, then filtered and air dried.

500 mg of aminopropyl-glass was added to 30 ml 15 dioxane containing 50 mg succinic anhydride and stirred for one hour before being allowed to stand overnight at room temperature. The glass was then washed thoroughly with acetone, filtered and air dried. One part of 250 mg of such glass (carboxyl-glass) was added to 25 ml 0.01M 20 potassium phosphate of pH=7.6 solution containing 20 mg of isothiocyanate fluorescein. Another part of 250 mg of carboxyl-glass was added to acetone/dioxane (50/50 by volume) solution containing 20 mg of 3-amino-phthalhydrazide). The two glass slurries were stirred for one hour 25 and then allowed to stand at room temperature overnight. After the reaction was completed, the glass was washed with deionized water and acetone, respectively. Finally, they both were washed with acetone, then filtered and air dried.



300 mg of aminopropyl-glass prepar d as shown Example I was added to 50 ml 0.01M potassium phosphate of pH=7.6 solution containing 25 mg of 0-phthalicdicar-boxaldehyde. The glass slurry was stirred for one hour, then allowed to stend at room temperature for another 24 hours. The glass was then washed thoroughly with deionized water, acetone, then filtered and air dried.

The attached Table 10 sets forth the observed chemiluminescence characteristics of different fluorescers bonded to porous glass in an oxalate ester/peroxide system.



Free	
inescence of Different Fluorescers Free	C 1116 (1)
Different	200
of	0
Jomparison of Chemiluminescence of Different Pluorescers Free	ALLEGERED TO MOTOR
49	;
Comparison	275

	X Canada C	Color of	Color of Light	Intensity	Color of Light -	Fluorescence
Pluorescer 1-aminopyrene	No.	Glass blue green	Fluorescer bluish green	of Light Observed M	Free Fluorescer green	U.V. Light negative
2-emino-antra- .cene	Ħ	lt. brown	violet	<b>X</b> 2	blue- violet	negative
3,4,9,10-perylene tetra-carbox-ylc dianhydride	XII	orange red	orange-red	<b>x</b>	none	orange
Fluorescein 1sothiocyanate	XIIX	yellow	green	æ	green	yellow
3-amino-phthal hydrazide (luminol)	XIV ,	it. blue	bright blue	×	blue	blue
0-phthalicdi- carboxaldehyde	χ	yellowish- brown	greenish- yellow	X.	none.	negative



30

-64 -

#### Example XVI

Aminopyrene conjugate with antibody to Hepatitis B Surface Antigen coated on porous glass

30 mg commercially available antibody to 5 Hepatitis B Surface Antigen coated porous glass was added to 5 ml of 0.01 m potassium phosphate of pH=7.6. 24 mg of 1-aminopyrene was dissolved in 2 ml dioxane. To this solution 45 mg of succinic anhydride was added and mixed for two hours. Approximately 95 mg of N,N-dicylohexylcarbodiimide was dissolved in 1 ml of dioxane. The 10 latter two solutions were mixed together and stirred for 30 minutes. Then 250 lamda of pyrene solution was transferred to the glass slurry solution. The slurry was stirred for two hours at room temperature and then allowed to stand at 4°C overnight. The glass was washed four 15 times with 10 ml phosphate buffer (pH=7.6) each wash, and was given two additional t-butanol washes with 10 ml phosphate buffer each time before testing. If necessary, the slurry was washed until no light could be detected 20 from the supernate of the slurry. Then the 1-aminopyrene-antibody conjugate coated on the porous glass was tested by reacting with oxalate and peroxide. It was found that only the glass particle glowed in faint blue color.

Example XVII

Fluorescein isothiocyanate anti-human gamma-globulin conjugate was prepared as follows: 4 mg of fluorescein isothiocyanate thoroughly mixed in 10 ml 0.1 M potassium phosphate buffer of pH=9.0. 4 ml of anti-human gamma-globulin (protein concentration of 20 mg/ml) was



10

15

20

25

then added to the fluorescein phosphate solution. The mixture was continuously stirred for one hour at 4°C and allowed to stand at the same temperature for another 24 hours. Excess fluorescein was removed by extensive dialysis against 0.1 M potassium phosphate buffer of pH=7.2. During dialysis, 100 ml of buffer each time was used, and the buffer was changed every 2 hours for 5 times.

Gamma-globulin coated porous glass was prepared as follows: 50 mg of epoxy-glass (3000 (A) pore size) was prepared in the same way as described in Example IV. 2.5 mg m-sodium periodate was dissolved in 5 ml of deionized water. Glass was then added to this solution and stirred at room temperature for 2 hours. The glass was washed thoroughly with deionized water and then with 10 ml 0.1 M potassium phosphate pH=9.0 buffer and kept for one hour. The glass was then filtered and was ready for coupling. 5 ml human gamma-globulin (protein concentration of 30 mg/ml) was diluted with 5 ml of 0.1 M, pH=9.0 phosphate buffer. The activated glass was then added to this solution and was stirred at 4°C for 2 hours before being allowed to stand overnight at the same temperature. After reaction was completed, the glass was washed extensively with 0.1 M potassium phosphate buffer of pH=7.2 and then filtered for immediate use.

30 mg of human gamma-globulin coated porous glass was added to 0.5 ml of fluorescein-antihuman gamma-globulin conjugate. The slurry was incubated on 24 cycles of agitation/settling (60/90 seconds ratio). Excess antibody solution was decanted and the glass was washed with 0.01 M potassium phosphate buffer of pH=7.2 until no light



was detected by testing the decanted buffer in oxalate/ peroxide system.

The glass was then washed with 5 ml t-butanol and excess butanol was withdrawn. Green color light was observed on glass particles upon addition of oxalate and peroxide.

Although the above examples illustrate various modifications of the present invention, other variations will suggest themselves to those skilled in the art in the light of the above disclosure. It is to be understood, therefore, that changes may be made in the particular embodiments described above which are within the full intended scope of the invention as defined in appended claims.



#### CLAIMS

- 1. A system for the detection of a biological analyte of interest which comprises contacting a sample with a fluorescer which has been conjugated to an immunological specie specific to the biological analyte of interest, in the presence of an energy source which is capable of activating the fluorescer.
- 2. A system for the detection of a biological analyte of interest which comprises contacting a sample with a fluorescer which has been conjugated to an immunological specie specific to the biological analyte of interest, in the presence of an excess of an energy source which is capable of activating the fluorescer.
  - 3. A method for the qualitative detection of a biological analyte of interest comprising:
  - (a) labeling an immunological specie specific to the analyte of interest with a fluorescer material which is biologically compatible with such specie;
  - (b) contacting the fluorescer labeled specie and the biological of interest;
  - (c) separating the fluorescer labeled specie/ biological complex;
  - (d) contacting the separated fluorescer labeled specie/biological complex of (c) with an energy source which is capable of activating the fluorescer label; and
- (e) determining the presence or absence of chemiluminescent light emitted from the activated fluorescer.

WIFO WIFO

15

20

20

- 4. A quantitative method for measuring the amount of a biological analyte of interest comprising;
- (a) labeling an immunological specie specific to the analyte of interest with a fluorescer material which is biologically compatible with such specie;
- (b) contacting the fluorescer labeled specie and the biological of interest;
- (c) separating the fluorescer labeled specie/biological complex;
- (d) contacting the separated fluorescer
  labeled specie/biological complex of (c) with an energy
  source which is capable of activating the fluorescer
  label; and
- (e) determining the amount of chemiluminescent light emitted from the activated fluorescer using appropriate instrumentation.
  - 5. The method of claim 3 wherein the fluorescer of (a) is chemically conjugated to the immunological specie specific to the biological of interest.
  - 6. The method of claim 5 wherein the chemical conjugation of the fluorescer material to the immunological specie specific to the biological of interest is carried out using known techniques in such a way as to prevent substantial biological damage to the attached specie.
- 7. The method of claim 3 wherein the fluorescer material utilized has a spectral emission of from about 260 millimicrons to about 1000 millimicrons.



- 8. The method of claim 3 wherein the fluorescer material utiliz d has a spectral emission above the light absorption wavelength of either the immunological specie specific to the biological of interest or the biological of interest and below the light absorption wavelength of any solvent system utilized.
- 9. The method of claim 3 wherein the fluorescer material utilized has a structure which possesses one or more functional groups capable of reacting with the immunological specie specific to the biological of interest without adversely affecting such specie.
- 10. The method of claim 3 wherein the fluorescer material utilized has a structure which possesses one or more functional groups selected from the group comprising alkylamino-, arylamino-, isocyano-, cyano-, isothiocyano-, thiocyano-, carboxy-, hydroxy-, mercapto-, phenol-, imidiazole-, aldehyde-, epoxy-, thionyl halide-, sulfonyl halide-, nitrobenzoyl halide-, carbonyl halide-, triazo-, succinimido-, anhydride-, haloacetate-, hydrazino- and dihalo triazinyl-.
- 11. The method of claim 3 wherein the fluorescer material utilized is selected from the group comprising
  25 3,4,9,10 perylene tetracarboxylic dianhydride, amino-chrysene, fluorescein isothio-cyanate, teteramethyl-rhodamine isothiocyanate, amino-pyrene, amino-anthracene, and the like.



WO 81/01883

12. The method of claim 3 wherein the energy source of (d) which is contacted with the separated fluorescer labeled specie/biological complex is present in excess of the amount required to activate all of the fluorescer labeled specie.

5

10

- 13. The method of claim 3 wherein the energy source of (d) which is contacted with the separated fluorescer labeled specie/biological complex is any source which is capable of activating the particular flourescer selected to be compatible with the labeled specie.
- 14. The method of claim 3 wherein the energy source of (d) which is contacted with the separated fluorescer labeled specie/biological complex is the peroxyoxylate

  15 reaction.
- 15. A method according to claim 13 wherein the energy source is a reaction selected from the group comprising 2-napthol-3,6,8-trisulfonic acid, 2-carboxyphenyl,

  2-carboxy-6-hydroxyphenol, 1,4-dihydroxy-9, 10-diphenyl-anthracene, 2-napthol, luminol, lophine, pyrogallol and luciferin reactions.
- 25 energy source is derived from ozone, an electrogenerated species, or a mechanically generated species.
  - 17. A method according to claim 3 which is carried out utilizing solid phase analytical techniques.
  - 18. A method according to claim 3 which is carried out utilizing a sandwich technique.



. 5

15

- 19. A method according to claim 3 which is carried out utilizing homogeneous analytical techniques.
- 20. A method according to claim 3 which is carried out utilizing heterogeneous analytical techniques.
- 21. A method according to claim 3 which is carried out utilizing competitive binding techniques.
- 22. A method according to claim 3 which is carried out utilizing quenching techniques.
  - 23. A method according to claim 3 which is carried out utilizing immuno-precipitant reaction techniques.
  - 24. A method according to claim 3 which is carried out utilizing ion exchange techniques.
- 25. A method according to claim 3 which is carried out utilizing ion exclusion techniques.
  - 26. A method according to claim 3 which is carried out utilizing masking techniques.
- 27. The method of claim 4 wherein the fluorescer of (a) is chemically conjugated to the immunological specie specific to the biological of interest.



.272752.53

•

es.

WO 81/01883

5

10

15

- 28. The method of claim 4 wherein the chemical conjugation of the fluorescer material to the immunological specie specific to the biological of interest is carried out using known techniques in such a way as to prevent substantial biological damage to the attached specie.
- 29. The method of claim 4 wherein the fluorescer material utilized has a spectral emission of from about 260 millimicrons to about 1000 millimicrons.
- 30. The method of claim 4 wherein the fluorescer material utilized has a spectral emission above the light absorption wavelength of either the immunological specie specific to the biological of interest or the biological of interest and below the light absorption wavelength of any solvent system utilized.
- 31. The method of claim 4 wherein the fluorescer material utilized has a structure which possesses one or more functional groups capable of reacting with the immunological specie specific to the biological of interest without adversely affecting such specie.
- 32. The method of claim 4 wherein the fluorescer
  25 material utilized has a structure which possesses one or
  more functional groups selected from the group comprising
  alkylamino-, arylamino-, isocyano-, cyano-, isothiocyano-,
  thiocyano-, carboxy-, hydroxy-, mercapto-, phenol-,
  imidiazole-, aldehyde-, epoxy-, thionyl halide-, sulfonyl
  30 halide-, nitrobenzoyl halide-, carbonyl halide-, triazo-,
  succinimido-, anhydride-, haloacetate-, hydrazino- and
  dihalo triazinyl-.



- 33. The method f claim 4 wherein the fluorescer material utilized is selected from the group comprising 3,4,9,10 perylene tetracarboxylic dianhydride, aminochrysene, fluorescein isothiocyanate, teteramethylrhodamine isothiocyanate, amino-pyrene, amino-anthracene, and the like.
- 34. The method of claim 4 wherein the energy source of (d) which is contacted with the separated fluorescer labeled specie/biological complex is present in excess of the amount required to activate all of the fluorescer labeled specie.
- source of (d) which is contacted with the separated
  fluorescer labeled specie/biological complex is any source
  which is capable of activating the particular fluorescer
  selected to be compatible with the labeled specie.
- 36. The method of claim 4 wherein the energy source of (d) which is contacted with the separated fluorescer labeled specie/biological complex is the peroxyoxylate reaction.
- 25 an extra according to claim 35 wherein the energy source is a reaction selected from the group comprising 2-napthol-3,6,8-trisulfonic acid, 2-carboxy-phenyl, 2-carboxy-6-hydroxyphenol, 1,4-dihydroxy-9,10-diphenylanthracene, 2-napthol, luminol, lophine, pyrogallol, luciferin reactions.



- 38. A method according to claim 35 wherein the energy source is derived from ozone, an electrogenerated species or a mechanically generated species.
- 39. A method according to claim 4 which is carried out utilizing solid phase analytical techniques.
  - 40. A method according to claim 4 which is carried out utilizing homogeneous analytical assay techniques.
  - 41. A method according to claim 4 which is carried out utilizing heterogeneous analytical assay techniques.
- 42. A method according to claim 4 which is carried out utilizing competitive binding techniques.
  - 43. A method according to claim 4 which is carried out utilizing quenching analyses techniques.
  - 44. A method according to claim 4 which is carried out utilizing immuno-precipitant reaction techniques.
- 25 45. A method according to claim 4 which is carried out utilizing ion exchange techniques.
  - 46. A method according to claim 4 which is carried out utilizing ion exclusion techniques.



15

- 47. A method acc rding to claim 4 which is carried out utilizing masking techniques.
- 48. A fluorescer composition useful in the labeling of an immunological specie specific to and for the detection of a biological of interest, such fluorescer having a chemical structure which possesses one or more functional groups capable of chemical reaction with the immunological specie without the adverse effect on the specificity of such specie to the biological of interest.
- 49. A fluorescer composition useful in the labeling of an immunological specie specific to and for the detection of a biological of interest, such fluorescer having a chemical structure which posseses one or more functional groups selected from the group comprising alkylamino-, arylamino-, isocyano-, cyano-, isothiocyano-, thiocyano-, carboxy-, hydroxy-, mercapto-, phenol-, imidiazole-, aldehyde-, epoxy-, thionyl halide-, sulfonyl halide-, nitrobenzoyl halide-, carbonyl halide, triazo-, succinimido-, anhydride-, haloacetate-, hydrazino- and dihalo triazinyl.
- 50. A fluorescer composition useful in the labeling of an immunological specie specific to and for the detection of a biological of interest, such fluorescer selected from the group comprising 3,4,9,10 perylene tetracarboxylic dianhydride, amino-chrysene, fluorescein isothiocyanate, teteramethylrhodamine isothiocyanate, amino-pyrene, amino-anthracene, and the like.



- 51. A conjugated fluorescer/immun logical specie composition useful in the detection of a biological of interest which has been formed via reacting an immunological specie with a fluorescer having a chemical structure which possesses one or more functional groups capable of chemical reaction with the immunological specie without adverse effect on the specificity of such specie to the biological of interest.
- 52. A conjugated fluorescer/immunological 10 specie composition useful in the detection of a biological of interest which has been formed via reacting an immunological specie with a fluorescer having a chemical structure which possesses one or more functional groups selected from the group comprising/alkylamino-, arylamino-, 15 isocyano-, cyano-, isothiocyano-, thiocyano-, carboxy-, hydroxy-, mercapto-, phenol-, imidiazole, aldehyde-, epoxy-, thionyl halide-, sulfonyl halide-, nitrobenzoyl halide-, carbonyl halide-, triazo-, succinimido-, anhydride-, haloacetate-, hydrazino and dihalo triazinyl-.
- 53. A conjugated fluorescer/immunological specie composition useful in the detection of a biological of interest which has been formed via reacting an immunological specie with a fluorescer selected from the group comprising 3,4,9,10 perylene tetracarboxylic dianhydride, amino-chrysene, fluorescein isothiocyanate, tetramethylrhodamine isothiocyanate, amino-pyrene, amino-anthracene, and the like.



## AMENDED CLAIMS (received by the International Bureau on 27 May 1981 (27.05.81))

- A system for the detection of a biological analyte of interest which comprises a fluorescer-catalyst which has been conjugated to an immunological specie specific to the biological analyte of interest, in the presence of an energy source other than electromagnetic radiation capable of activating the fluorescer-catalyst.
- 2. A system for the detection of a biological 10 analyte of interest which comprises a fluorescer-catalyst which has been conjugated to an immunological specie specific to the biological analyte of interest, in the presence of an excess of an energy source other than electromagnetic radiation which is capable of activating 15 the fluorescer-catalyst.
  - 3. A method for the qualitative detection of a biological analyte of interest comprising:
- (a) labeling an immunological specie specific 20 to the analyte of interest with a fluorescer-catalyst material which is biologically compatible with such specie;
  - (b) contacting the fluorescer-catalyst labeled specie and the biological of interest;
  - separating the fluorescer-catalyst labeled specie/biological complex;
- contacting the separated fluorescer-catalyst labeled specie/biological complex of (c) with an energy source other than electromagnetic radiation which is 30 capable of activating the fluorescer label; and



- (e) determining the presence or absence of light emitted from the activated fluorescer-catalyst.
- 4. A quantitative method for measuring the amount of a biological analyte of interest comprising:
- (a) labeling an immunological specie specific to the analyte of interest with a fluorescer-catalyst material which is biologically compatible with such specie;
- (b) contacting the fluorescer-catalyst labeled specie and the biological of interest;
- (c) separating the fluorescer-catalyst labeled specie/biological complex;
- (d) contacting the separated fluorescer-catalyst

  labeled specie/biological complex of (c) with an energy
  source other than electromagnetic radiation which is
  capable of activating the fluorescer label; and
  - (e) determining the amount of light emitted from the activated fluorescer-catalyst.
- 5. The method of claim 3 wherein the fluorescercatalyst of (a) is chemically conjugated to the immunological specie specific to the biological of interest.
- 6. The method of claim 5 wherein the chemical conjugation of the fluorescer-catalyst material to the immunological specie specific to the biological of interest is carried out using known techniques in such a way as to prevent substantial biological damage to the attached specie.



- 7. The method of claim 3 wherein the fluorescercatalyst material utilized has a spectral emission of from about 260 millimicrons to about 1000 millimicrons.
- 8. The method of claim 3 wherein the fluorescercatalyst material utilized has a spectral emission above
  the light absorption wavelength of either the immunological
  specie specific to the biological of interest or the biological of interest and below the light absorption wavelength of any solvent system utilized.
  - 9. The method of claim 3 wherein the fluorescercatalyst material utilized has a structure which possesses one or more functional groups capable of reacting with the immunological specie specific to the biological of interest without adversely affecting such specie.
- 10. The method of claim 3 wherein the fluorescercatalyst material utilized has a structure which possesses
  one or more functional groups selected from the group
  consisting of alkylamino-, arylamino-, isocyano-, cyano-,
  isothiocyano-, thiocyano-, carboxy-, hydroxy-, mercapto-,
  phenol-, imidiazole-, aldehyde-, epoxy-, thionyl halide-,
  sulfonyl halide-, nitrobenzoyl halide-, carbonyl halide-,
  triazo-, succinimido-, anhydride-, haloacetate-, hydrazinoand dihalo triazinyl.
- 11. The method of claim 3 wherein the fluorescercatalyst material utilized is selected from the group consisting of 3,4,9,10 perylene tetracarboxylic dianhydride, amino-chrysene, fluorescein isothio-cyanate, teteramethyl-



( :: :

rhodamine isothiocyanate, amino-pyrene and amino-anthracene.

- 12. The method of claim 3 wherein the energy source of (d) which is contacted with the separated fluorescer-catalyst labeled specie/biological complex is present in excess of the amount required to activate all of the fluorescer-catalyst labeled specie.
- 13. The method of claim 3 wherein the energy source of (d) which is contacted with the separated

  10 fluorescer-catalyst labeled specie/biological complex is any source other than electromagnetic radiation which is capable of activating the particular fluorescer-catalyst selected to be compatible with the labeled specie.
- 14. The method of claim 3 wherein the energy source of (d) which is contacted with the separated fluorescer-catalyst labeled specie/biological complex is the peroxyoxylate reaction.
- 20 15. A method according to claim 13 wherein the energy source is a chemical reaction selected from the group consisting of 2-napthol-3,6,8-trisulfonic acid, 2-carboxyphenyl, 2-carboxy-6-hydroxyphenol, 1,4-dihydroxy-9, 10-diphenyl-anthracene, 2-napthol, luminol, lophine, pyrogallol and luciferin reactions.
  - 16. A method according to claim 13 wherein the energy source is derived from a chemical reaction, ozone, an electric current, an electrochemical reaction, or a mechanically generated species.



WO 81/01883 PCT/US80/01485

17. A method according to claim 3 which is carried out utilizing solid phase analytical techniques.

18. A method according to claim 3 which is carried out utilizing a sandwich technique.

5

- 19. A method according to claim 3 which is carried out utilizing heterogeneous analytical techniques.
- 20. A method according to claim 3 which is
  10 carried out utilizing heterogeneous competitive binding techniques.
- 21. A method according to claim 3 which is carried out without separating the fluorescer-catalyst labeled specie/biological complex utilizing quenching analyses techniques.
  - 22. A method according to claim 3 which is carried out utilizing immuno-precipitant reaction techniques.
  - 23. A method according to claim 3 which is carried out utilizing ion exchange techniques.
  - 24. A method according to claim 3 which is carried out utilizing ion exclusion techniques.
  - 25. A method according to claim 3 which is carried out utilizing masking techniques.



.

20

25

4-4-27

- 26. The method of claim 4 wherein the fluorescercatalyst of (a) is chemically conjugated to the immunological specie specific to the biological of interest.
- 27. The method of claim 4 wherein the chemical conjugation of the fluorescer-catalyst material to the immunological specie specific to the biological of interest is carried out in such a way as to prevent substantial biological damage to the attached specie.
- 28. The method of claim 4 wherein the fluorescercatalyst material utilized has a spectral emission of from about 260 millimicrons to about 1000 millimicrons.
- 29. The method of claim 4 wherein the fluorescer15 catalyst material utilized has a spectral emission about the light absorption wavelength of either the immunological specie specific to the biological of interest or the biological of interest and below the light absorption wavelength of any solvent system utilized.
  - 30. The method of claim 4 wherein the fluorescercatalyst material utilized has a structure which possesses one or more functional groups capable of reacting with the immunological specie specific to the biological of interest without adversely affecting such specie.
- 31. The method of claim 4 wherein the fluorescercatalyst material utilized has a structure which possesses one or more functional groups selected from the group consisting of alkylamino-, arylamino-, isocyano-, cyano-,



isothiocyano-, thiocyano-, carboxy-, hydroxy-, mercapto-, phenol-, imidiazole-, aldehyde-, epoxy-, thionyl halide-, sulfonyl halide-, nitrobenzoyl halide-, carbonyl halide-, triazo-, succinimido-, anhydride-, haloacetate-, hydrazino- and dihalo triazinyl.

32. The method of claim 4 wherein the fluorescer-catalyst material utilized is selected from the group consisting of 3,4,9,10 perylene tetracarboxylic dianhydride, amino-chrysene, fluorescein isothiocyanate, teteramethylrohodamine isothiocyanate, amino-pyrene, and amino-anthracene.

33. The method of claim 4 wherein the energy source of (d) which is contacted with the separated fluorescer-catalyst labeled specie/biological complex is present in excess of the amount required to activate all of the fluorescer-catalyst labeled specie.

34. The method of claim 4 wherein the energy source of (d) which is contacted with the separated fluorescer-catalyst labeled specie/biological complex is any source other than electromagnetic radiation which is capable of activating the particular fluorescer-catalyst selected to be compatible with the labeled specie.

35. The method of claim 4 wherein the energy source of (d) which is contacted with the separated fluorescer-catalyst labeled specie/biological complex is the peroxyoxylate reaction.

BUREAU OMPI WIPO WIPO

5

10

15

25

27.

- 36. A method according to claim 35 wherein the energy source is a chemical reaction selected from the group consisting of 2-napthol-3,6,8-trisulfonic acid, 2-carboxyphenyl, 2-carboxy-6-hydroxyphenol, 1,4-dihydroxy-9,10-diphenylanthracene, 2-napthol, luminol, lophine, pyrogallol, and luciferin reactions.
- 37. A method according to claim 35 wherein the energy source is derived from a chemical reaction, ozone, an electrical current, an electrochemical reaction, or a mechanically generated species.
  - 38. A method according to claim 4 which is carried out utilizing solid phase analytical techniques.
- 15 39. A method according to claim 4 which is carried out utilizing heterogeneous analytical assay techniques.
- 40. A method according to claim 4 which is 20 carried out utilizing heterogeneous competitive binding techniques.
- 41. A method according to claim 4 which is carried out without separating the fluorescer-catalyst labeled specie/biological complex utilizing quenching analyses techniques.
- 42. A method according to claim 4 which is carried out utilizing immuno-precipitant reaction 30 techniques.



- 43. A method according to claim 4 which is carried out utilizing ion exchange techniques.
- 44. A method according to claim 4 which is carried out utilizing ion exclusion techniques.
- 45. A method according to claim 4 which is carried out utilizing masking techniques.
- the labeling of an immunological specie specific to and for the detection of a biological of interest, such fluore-scer-catalyst having a chemical structure which possesses one or more functional groups capable of chemical reaction with the immunological specie without the adverse effect on the specificity of such specie to the biological of interest.
- 47. A fluorescer-catalyst composition useful in the labeling of an immunological specie specific to and for the detection of a biological of interest, such fluorescer-catalyst having a chemical structure which possesses one or more functional groups selected from the group consisting of alkylamino-, arylamino-, isocyano-, cyano-, isothiocyano-, thiocyano-, carboxy-, hydroxy-, mercapto-, phenol-, imidiazole-, aldehyde-, epoxy-, thionyl halide-, sulfonyl halide-, nitrobenzoyl halide-, carbonyl halide-, triazo-, succinimido-, anhydride-, haloacetate-, hydrazino- and dihalo triazinyl.
  - 48. A fluorescer-catalyst composition useful in



15

the labeling of an immunological specie specific to and for the detection of a biological of interest, such fluorescer-catalyst selected from the group consisting of 3,4,9,10 perylene tetracarboxylic dianhydride, amino-chrysene, fluorescein isothiocyanate, teteramethylrhodamine isothiocyanate, amino-pyrene, and amino-anthracene.

- 49. A conjugated fluorescer-catalyst/immunological specie composition useful in the detection of a biological of interest which has been formed via reacting an immunological specie with a fluorescer-catalyst having a chemical structure which possesses one or more functional groups capable of chemical reaction with the immunological specie without adverse effect on the specificity of such specie to the biological of interest.
- specie composition useful in the detection of a biological of interest which has been formed via reacting an immuno-logical specie with a fluorescer-catalyst having a chemical structure which possesses one or more functional groups selected from the group consisting of alkylamino-, arylamino-, isocyano-, cyano-, isothiocyano-, thiocyano-, carboxy-, hydroxy-, mercapto-, phenol-, imidiazole, aldehyde-, epoxy-, thionyl halide-, sulfonyl halide-, nitrobenzoyl halide-, carbonyl halide-, triazo-, succinimido-, anhydride-, haloacetate-, hydrazino and dihalo triazinyl-.
- 51. A conjugated fluorescer-catalyst/immunological specie composition useful in the detection of a biological of interest which has been formed via reacting an immuno-



logical specie with a fluorescer-catalyst selected from the group consisting of 3,4,9,10 perylene tetracarboxylic dianhydride, amino-chrysene, fluorescein isothiocyanate, tetramethylrhodamine isothiocyanate, amino-pyrene, and amino-anthracene.



## **EDITORIAL NOTE**

The applicant failed to renumber the amended claims in accordance with Section 205 of the Administrative Instructions.

In the absence of any specific indication from the applicant as to the correspondence between original and amended claims, these claims are published as filed and as amended.

## INTERNATIONAL SEARCH REPORT

International Application No.

PCT/US80/01485

I. CLAS	SIFICATI	ON OF SUBJECT MATTER (if several class	ification symbols apply, indicate all) *		
Accordin	ng to Interne	itional Patent Classification (IPC) or to both Na	tional Classification and IPC		
		GOIN 33/54			
v.s.	CL. 4	24/8,12; 23/230B			
	S SEARC				
		Minimum Docume	intation Searched 4		
Classification System Classification Symbols					
U.S. 424/8.12: 2		424/8,12; 23/230B		· · · · · · · · · · · · · · · · · · ·	
]		11,70,11, 10,1005		•	
	<del></del>	Documentation Searched other	than Minimum Documentation	<u></u>	
		to the Extent that such Document	s are included in the Fields Searched 5		
				·	
l					
		•			
III. DOCUMENTS CONSIDERED TO BE RELEVANT 14					
Category *		tion of Document, 16 with indication, where app	reportate, of the relevant nanages 17	Relevant to Claim No. 18	
X		3,935,074, PUBLISHED 27		1,2,3-13,17-34	
"	,,,,,	RUBENSTEIN ET AL.		39-37,48-53	
		·			
X	US,A,	4,011,219, PUBLISHED 08 N	MARCH 19//,	13-16,36-38	
	1	NISHII ET AL.	•		
Α	TIC A	4,018,884, PUBLISHED 19 A	\PDT1 1077 ·		
Α	03,A,	CLEELAND JR. ET AL.	GRIL 1977,		
	}				
X	US,A,	4,020,151, PUBLISHED 26 A	APRIL 1977,	1,2,3-13,17-34	
	ĺ	BOLZ ET AL.		39-37,48-53	
x	US,A,	4,104,029, PUBLISHED 01 A	AUGUST 1978,	13-16,36-38	
		MAIER JR			
A	US.A.	4,153,675, PUBLISHED 08 M	1AY 1979.		
	,,	KLEINERMAN.			
	110 A	4 160 010 DURI TOWER 10 1	UIT V 1070		
A	US,A,	4,160,818, PUBLISHED 10 J SMITH ET AL.	OLI 1979,		
Х	US,A,	4,169,137, PUBLISHED 25 S	SEPTEMBER 1979,	1,2,3-13,17-34	
	[	HIRSHFELD ET AL.	•	39-37,48-53	
P	US.A.	4,181,650, PUBLISHED 01 J	IANUARY 1980.		
	1	MAIER JR		1 .	
A,P	IIC A	4,199,559, PUBLISHED 22 A	. PPTT 1000		
Λ,1	, , , , , , , , , , , , , , , , , , ,	ULLMAN ET AL.	TRIL 1900,		
				1	
	-	of cited documents: 15			
"A" document defining the general state of the art "E" earlier document but published on or after the international on or after the priority date claimed on or after the priority date claimed					
filing date  "T" later document published on or after the international filing					
to in the other categories but cited to understand the principle or theory underlying					
"O" document referring to an oral disclosure, use, exhibition or other means "X" document of particular relevance					
	TIFICATIO	· N	A decement of paracolar restrict		
Date of th	e Actual C	ompletion of the International Search <sup>9</sup>	Date of Mailing of this International S	Search Report *	
10 MARCH 1981 2 7 MAR 1981					
International Searching Authority  Signature of Authorized Officer **					
Islandional Searching Authority 1 Signature of Authority 0 Marantz					
ISA/US SIDNEY MARANTZ )					
		and sheet) (October 1977)			

Form PCT/ISA/210 (second sheet) (October 1977)

 $\Gamma$ 

ntermational Application No. PCT/US80/01485

·	. Remark on Protest  The additional search fees were accompanied by applicant's protest.  Mo protest accompanied the payment of additional search fees.				
of befolizer al froger	J. No required additional search fees were timely paid by the applicant. Consequently, this international search the invention first mentioned in the claims; it is covered by claim numbers:				
of the international application.  2 As only some of the required additional search fees were timely paid by the applicant, this international search report covers only those claims of the international application for which fees were paid, specifically claims:					
smisio eldancissima	As all required additional search fees were timely paid by the applicant, this international search report cover				
This international Searching Authority found multiple inventions in this international application as follows:					
VI OBSERVATIONS WHERE UNITY OF INVENTION IS LACKING 11					
S Claim numbers					
•					
This international search report has not been established in respect of certain claims under Article 17(2) (a) for the following reasons:  [					
	V OBSERVATIONS WHERE CERTAIN CLAIMS WERE FOUND UNSEARCHABLE 10.				
8E-9E'9I <b>-</b> ET	X,E, US,A, 4,238,195, PUBLISHED 09 DECEMBER 1980,				
86-96, 31-61	X,P US,A, 4,220,450, PUBLISHED O2 SEPTEMBER 1980, MAGGIO.				
26-21,48-53 1,2,3-13,17-34	X,P US,A, 4,201,763, PUBLISHED 06 MAY 1980, MONTHONY ET AL.				
	TAP LIS A A 201 762 BIRL SECOND SHEET				

Form PCT/ISS/219 (supplemental sheet (2)) (Octobar 1971)